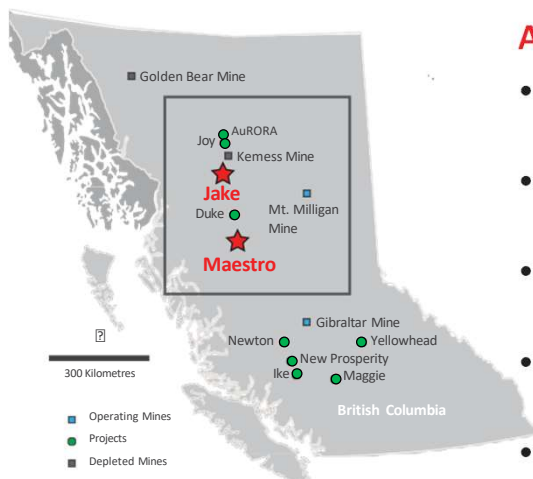


DISCOVER and TRANSACT It's What We Do



A modern approach to accelerating wealth creation

- Accelerating two important new discoveries in British Columbia with delineation drilling towards transactions: Jake and Maestro Projects.
- The high-risk, grassroots exploration stage is complete at both high-value, high-demand discoveries.
- Strong leadership team with more than 35 years of proven discovery and transaction experience.
- Well-funded and backed by a strong founding shareholder and a strategic investor.
- Multiple near-term catalysts, based on year-round drill program accessibility at Maestro.

Share Structure

Shares Outstanding	69,648,030
Warrants and Options	10,338,889
Fully Diluted Shares	79,818,030
Cash (\$)	2,600,000

Key Shareholders



44%	Robert Dickinson (Chairman)
24%	The Sutton Group (Strategic Investor)
32%	Investors

Management Team

Robert Dickinson, *Chairman*
Trevor Thomas, LLB, *CEO*
Cole Evans, *COO*
Farshad Shirmohammad, P.Geo., *Advisor*
Sebastian Tang, CA, *CFO*

Board of Directors

Robert Dickinson, *Chairman*
Michael Clark, *Director*
Matthew Dickinson, *Director*
Al Basile, *Director*
Trevor Thomas, *Director*

Two New 100% Owned BC Discoveries

Delineation drilling and value creation phase set to commence

Maestro Discovery



102m of 2.22 g/t Au & 104 g/t Ag

- New high grade Au-Ag lodes discovered by maiden two-hole scout drill program – Entire precious metal district acquired
- Geological features similar to Blackwater Mine - Artemis Gold¹ (\$6+ billion Mkt cap) near Vanderhoof
- Fully permitted with 42 drill site permit in hand
- Delineation drill program Phase 2 completed
- Phase 3 delineation drilling completed. Assays pending.

FIRST PROJECT

Note 1. Artemis Gold Inc. website

2. Bell Mine BC Minfile No. is 093M 001

Jake Discovery

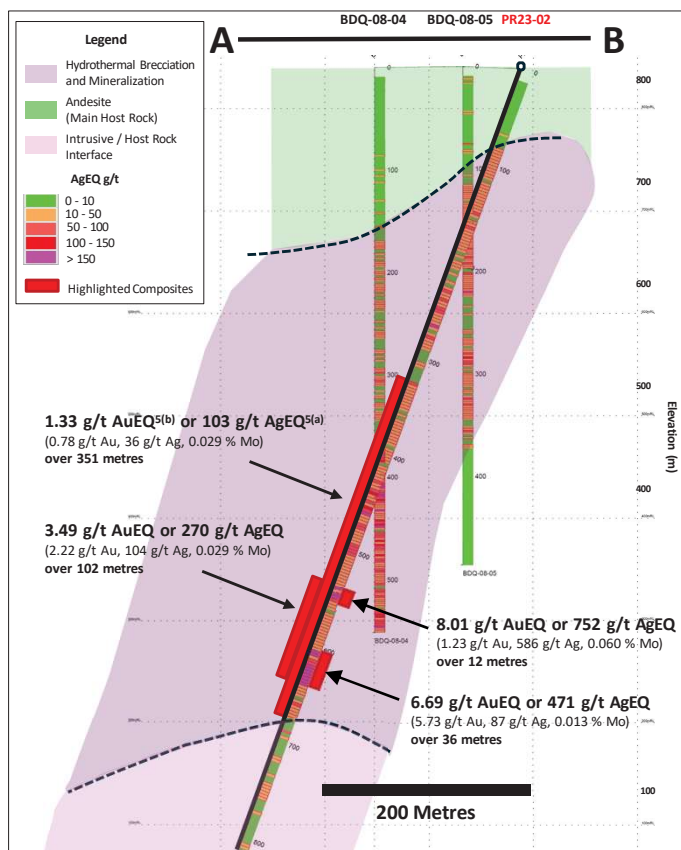


74m of 0.30% Cu, 0.12 g/t Au, 2.5 g/t Ag

- New Cu-Au-Ag porphyry discovered by maiden seven-hole scout drill program - Entire new potential porphyry copper-gold district acquired
- Geological features similar to high grade Bell Cu-Au Mine (72 Mt mined @ Cu 0.46%, Au 0.23 g/t)² near Smithers
- Fully permitted with 47 drill site permit in hand
- Next Steps: Delineation drill program (timing to be determined)

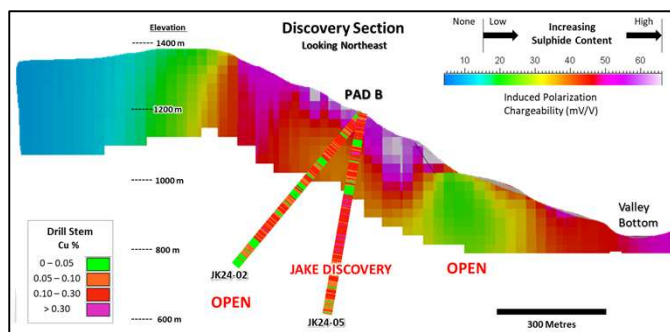
NEXT PROJECT

Maestro – Hole PR23-02 Intersects High Grade Au-Ag Lodes Within an Extensive Precious Metals System¹



5a) Silver equivalent (AgEQ g/t) = Ag g/t + (Au g/t * (Au recovery / 100) * (Au \$ per oz. / Ag \$ per oz.)) + (Cu % * (Cu recovery / 100) * (Cu \$ per lb. * 22.0462) / (Ag \$ per oz. / 31.10348)) + (Mo % * (Mo recovery / 100) * (Mo \$ per lb. * 22.0462) / (Ag \$ per oz. / 31.10348)). **5b)** Gold equivalent (AuEQ g/t) = Au g/t + (Ag g/t * (Ag recovery / 100) * (Ag \$ per oz. / Au \$ per oz.)) + (Cu % * (Cu recovery / 100) * (Cu \$ per lb. * 22.0462 / Au \$ per oz. / 31.10348)) + (Mo % * (Mo recovery / 100) * (Mo \$ per lb. * 22.0462 / Au \$ per oz. / 31.10348)).

Jake – Classic IP Chargeability “Donut” Signature Yields Discovery



Jake Discovery Drill Hole JK24-05

Incl.	From (m)	To (m)	Int. ^{1,2,3} (m)	CuEQ ⁴ (%)	Cu (%)	Au (g/t)	Ag (g/t)	Mo (%)
	21.00	78.00	57.00	0.30	0.18	0.077	2.7	0.012
	108.00	191.04	83.00	0.25	0.18	0.062	2.9	0.004
Incl.	108.00	125.22	17.20	0.42	0.29	0.090	7.6	0.005
	234.14	450.00	215.90	0.32	0.23	0.083	2.7	0.004
Incl.	234.14	308.00	73.90	0.40	0.30	0.120	2.5	0.003
and	234.14	269.02	34.90	0.49	0.37	0.144	3.3	0.001
Incl.	347.00	395.57	48.60	0.39	0.29	0.093	2.9	0.006

Notes:

1. Widths reported are drill widths, such that true thicknesses are unknown.
2. All assay intervals represent length-weighted averages.
3. Some figures may not sum exactly due to rounding.
4. Copper equivalent (CuEQ) calculations use metal prices of: Cu US\$4.00/lb, Au US\$2000/oz., Ag US\$25/oz, and Mo US\$15.00/lb, and conceptual recoveries of: Cu 85%, Au 75%, Ag 70% and Mo 82%. Conversion of metals to an equivalent copper grade based on these metal prices is relative to the copper price per unit mass factored by conceptual recoveries for those metals normalized to the conceptualized copper recovery. The metal equivalencies for each metal are added to the copper grade. The general formula for this is: CuEQ% = Cu% + ((Au g/t * (Au recovery / Cu recovery) * (Au \$ per oz. / 31.1034768 / Cu \$ per lb. * 22.04623)) + ((Ag g/t * (Ag recovery / Cu recovery) * (Ag \$ per oz. / 31.1034768 / Cu \$ per lb. * 22.04623)) + ((Mo % * (Mo recovery / Cu recovery) * (Mo \$ per lb. / Cu \$ per lb.))).

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